

is an Austin,TX based investment firm dedicated to the purchase and operation of one exceptional business located in Texas.

#### **INVESTMENT FOCUS**

We are targeting businesses with the following attributes.



- Consumer Services
- Business Services
- Consumer Products
- Light Manufacturing
- Healthcare



#### Financials

- \$2mm-\$20mm Revenue
- Profitable
- Recurring customers
- Low Capex



- Owner is looking to retire / transition from day-to-day operations
- Owner is focused on preserving legacy

# **OUR OFFER**

We understand the effort and hardship that went into building your business and offer a unique opportunity to monetize your business while preserving your legacy.



# Confidentiality

We ensure maximum confidentiality and minimum disruption to the business.



#### Long Term Focus

Our goal is to continue your legacy with a focus on long term growth and success.



# Hands-On Approach

We will focus 100% of our time, energy and resources to help the business succeed.



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